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everything you need to know to succeed in today's fastest growing sector of the consulting market jim ainsworth is an extremely successful financial planning professional with more than 30 years in the business in how to become a successful financial consultant he tells you everything you need to know to move into financial consulting he familiarizes you with all the types of planning that financial consultants deal with as well as the various investment vehicles and based on his own experiences and those of other successful financial consultants across the nation he supplies you with a proven blueprint for success you get expert advice guidance and insiders tips on how to get the education experience and licensing you need to qualify get certified and whether you need to develop a surefire success plan set up a practice and attract clients network market and sell your services set fees and collect other forms of compensation for your services avoid the 10 most common mistakes that beginners make get the most out of meetings and professional conferences written by jim ainsworth a financial planning professional with 30 years in the business this valuable guide provides professionals interested in making the move into financial consulting with everything they need to know to make a living investing other people's money drawing on his personal experiences and those of colleagues across north america ainsworth covers all the bases he begins by describing the three major groups of financial planners and the seven different styles of asset management and helps you to decide which is right for you you find out

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Essentials of Personal Financial Planning *Essentials of Personal Financial Planning* was written to challenge the status quo by promoting personal financial planning (PFP) as a profession, not as a sales tool to gather assets under management or facilitate sales of insurance products. The book takes a comprehensive and integrated approach to PFP for accounting students, allowing them to view the profession through the lens of a CPA with integrity and objectivity. This book systematically introduces the essentials of all the major PFP topics: estate, retirement, investments, insurance, and tax, as well as the PFP process, concepts, and regulatory environment. Professional responsibilities of a CPA personal financial planner and the requirements of the Statement on Standards in PFP services, time value of money concepts, the book then builds on these foundational concepts, showing their interconnectivity and professional opportunities to provide a deeper understanding of PFP and its application. After reading this book, students will be able to apply the knowledge and skills gained from this course to have an immediate and long term positive impact for themselves and for the clients they serve.

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this book is designed to let you build and fine tune your knowledge of all areas covered in the exam it provides dozens of examples assorted practice questions for each subject area covered in the exam test taking tips and strategies and helpful hints on how to study for the test manage stress and stay focused

series 6 exam practice questions are the simplest way to prepare for the investment company products variable contracts limited representative qualification exam practice is an essential part of preparing for a test and improving a test taker s chance of success the best way to practice taking a test is by going through lots of practice test questions our series 6 exam practice questions give you the opportunity to test your knowledge on a set of questions you can know everything that is going to be covered on the test and it will not do you any good on test day if you have not had a chance to practice repetition is a key to success and using practice test questions allows you to reinforce your strengths and improve your weaknesses detailed answer explanations are also included for each question it may sound obvious but you have to know which questions you missed and more importantly why you missed them to be able to avoid making the same mistakes again when you take the real test that s why our series 6 exam practice questions include answer keys with detailed answer explanations these in depth answer explanations will allow you to better understand any questions that were difficult for you or that you needed more help to understand

the go to guide to acing the series 6 exam passing the series 6 exam qualifies an individual to function as an agent of a broker dealer and allows the limited representative to transact business in mutual funds closed end funds on the initial offering only

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not a memorization test but rather a competency exam too many series 6 candidates go to the testing center expecting to simply recognize a few vocabulary terms when in fact passing your series 6 requires you to work with the information at a much deeper level than many assume that's why we explain things in a way you'll both understand and remember at the testing center it takes more work on our end but we feel our job is to make things easier on your end we also take what you learn in the pages of this series 6 exam study guide to a higher level by presenting you with well over 700 challenging questions in our pass the 6 practice exam question bank however our sample questions are not designed to merely trick you rather our series 6 sample questions are designed to help you learn the information as you improve your ability to eliminate the incorrect answer choices you will see when taking the series 6 exam be sure to keep a notebook filled with all that you learn from working the questions and reading the helpful explanations that follow for an extra edge try writing your own variations of our series 6 practice questions in this same notebook something our tutoring clients have found extremely helpful pass the 6 is your guide to a passing score on the series 6 exam this textbook is at the same time in depth and easy to read we don't skimp on the details found on the finra series 6 exam outline rather we skimp on the filler found in many of the more tedious license exam manuals on the market to give yourself an edge on this difficult license exam buy this book and then go to examzone.com to buy the pass the 6 practice exam question bank and other series 6 study materials the series 6 exam is not easy the best time to get started is now

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