

Price On Contemporary Estate Planning 2015

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this book investigates the legitimacy of the current australian financial services licensee authorised representative afsl ar licensing model as specified in the commonwealth corporations act 2001 the book rectifies the deficiency in scholarly attention to this matter by developing a new conceptualised framework for the financial planning discipline it takes into account theories in agency legislation legitimacy and the independent individual regulatory regimes in other professions thereafter integrating this framework with the financial planning theory to examine the legitimacy or what was found to be the illegitimacy of licensing advisers via multiple third party conflicted commercially oriented licensees this book makes a very useful reference to understanding financial planning licencing model in australia

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a guidebook for professionals who structure, tailor and administer financial and estate plans the guide explains all the important planning concepts and examines the most important techniques used to set and meet the financial goals of clients and their families

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