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mergers acquisitions and other restructuring activities an integrated approach to process tools cases and solutions tenth edition is the most comprehensive and cutting edge text available on the subject supported by recent peer reviewed academic research this book provides many recent notable deals precedent setting judicial decisions government policies and regulations and trends affecting m as as well as takeover strategies and tactics today s policies politics and economics are reflected in the book s 40 case studies 90 of which involve deals either announced or completed during the last several years these cases represent friendly hostile highly leveraged and cross border transactions in ten different industries involving public and

private firms and those experiencing financial distress sections discuss an overview of m as key regulations common strategies and tactics how managers may choose a business strategy from available options valuation methods and basic financial modeling techniques the negotiating process how deal structuring and financing are inextricably linked how consensus is reached during the bargaining process the role of financial models in closing the deal and strategic growth options as alternatives to domestic m as

dr donald depamphilis explains the real world of mergers acquisitions and restructuring based on his academic knowledge and personal experiences with over 30 such deals himself the 99 case studies span every industry and countries and regions worldwide show how deals are done rather than just the theory behind them including cross border transactions the interactive cd is unique in enabling the user to download and customize content it includes an excel based lbo model and an m a structuring and valuation model in which readers can insert their own data and modify the model to structure and value their own deals cd also real options applications and projecting growth rates student study guide on cd contains practice problems solutions powerpoint slides outlining main points of each chapter and selected case study solutions an extensive on line instructor s manual contains powerpoint slides for lectures following each chapter detailed syllabi for using the book for both undergraduate and graduate level courses and an exhaustive test bank with over 750 questions and answers including true false multiple choice essay questions and computational problems cdrom contains extensive student study guide and detailed listings of online sources of industry and financial data and models on cdrom numerous valuation and other models on cdrom can be downloaded and customized by readers online instructor s manual with test bank extra cases and other resources over 90 cases

in the fifth edition of this well known text dr depamphilis explains the real world of mergers acquisitions and restructuring based on his academic knowledge

and personal experiences with over 30 such deals himself important enhancements unique to the fifth edition all 99 cases involve real life deals made or announced within the last five years extensive discussions of all current valuation techniques and their strengths and weaknesses cross border transactions analyzed and explained in detail tax and legal issues covered comprehensively focuses on the real world not just theory the 99 case studies span every industry and dozens of countries and show how deals are done rather than just the theory behind them all cases fully updated for this edition cases all involve transactions that have occurred or been announced within the past 3 5 years extensive updating and enhanced content provided on reorganization bankruptcy and liquidation issues both inside and outside of bankruptcy court

mergers acquisitions and other restructuring activities is unique in that it is the most current comprehensive and cutting edge text on m a and corporate restructuring available it is current in that it includes many of the most up to date and notable deals e g facebook s takeover of whatsapp the dell privatization and verizon s mega buyout of vodafone s share of verizon wireless precedent setting judicial decisions e g efforts to overturn defenses at airgas and sotheby s new regulations e g expediting backend mergers trends e g increasing role of activist investors in takeovers and new tactics e g two tiered poison pill employed in m as most integrative case studies are new for this edition and involve transactions that have been announced or completed since 2013 it is comprehensive in that nearly all aspects of m as and corporate restructuring are explored it is cutting edge in that conclusions and insights are anchored by the most recent academic research with references to more than 200 empirical studies published in leading peer reviewed journals just since 2012 and the substantially updated content is illustrated with numerous practical exhibits case studies involving diverse transactions easy to understand numerical examples and hundreds of discussion questions and practice exercises the highlights of the new edition are listed here new

chapters two new chapters chapter 9 and 14 chapter 9 discusses the basics of applying financial modeling methods to firm valuation and assists the reader in understanding the power and limitations of models in analyzing real world situation chapter 14 illustrates how complex financial models often are used to support the deal structuring process during m a negotiations new cases ninety percent of the nearly forty case studies are new and involve transactions announced or completed during the last three years these cases represent friendly hostile highly leveraged and cross border deals in ten different industries involving public and private firms as well as firms experiencing financial distress all end of chapter case studies begin with a key objectives section indicating what the student should learn from the case study and include discussion questions and solutions available in the online instructors manual latest research this edition focuses on the most recent and relevant academic studies some of which contain surprising insights changing the way we view this subject matter recent research has significant implications for academicians students m a practitioners and government policy makers shedding new light on current developments and trends in the ever changing mergers and acquisitions market the market for corporate control and corporate restructuring strategies are constantly changing reflecting the ongoing globalization of both product and capital markets accelerating technological change escalating industry consolidation changing regulatory practices and intensifying cross border competition while continuing to be relevant empirical research covering the dynamics of the m a markets of the 1970s 1980s and 1990s may be less germane in explaining current undercurrents and future trends

modern restructuring techniques for a global business landscape mergers acquisitions and corporate restructurings fifth edition carefully analyzes the strategies and motives that inspire m as the laws and rules that govern the field as well as the offensive and defensive techniques of hostile acquisitions incorporates updated research graphs and case studies on the private equity

market ethics legal frameworks and corporate governance expanded and updated chapters on corporate governance joint ventures and strategic alliances and valuation expanded global treatment of the field of m a shows business managers and financial executives how corporate restructuring can be used successfully in any company looks at the most effective offensive and defensive tactics in hostile bids reviews the impact on shareholder wealth on a variety of takeover actions packed with the most up to date research graphs and case studies mergers acquisitions and corporate restructurings fifth edition provides a fresh perspective on m as in today s global business landscape

mergers acquisitions and buyouts december 2023 by martin d ginsburg jack s levin donald e rocap when structuring mergers and acquisitions there s only one way to be sure that you ve thought of all the tax and legal consequences rely on martin d ginsburg jack s levin and donald e rocap as you plan develop and execute your mergers and acquisitions strategy in this gold standard resource for mergers and acquisitions analysis and guidance available as a five volume print set or online on our vital law platform these expert practitioners offer you solutions to real life business merger problems as they arise in negotiations step by step analysis of typical and non typical company buyout and company merger transactional permutations checklists flow charts and other at a glance mergers practice materials whether you represent the buyer the seller or another interested party you can go straight to a model m a agreement that gives you a complete document structured to embody your client s m a interests clauses addressing a wide variety of specific mergers and acquisitions situations specific language for even the smallest mergers and acquisitions variations you re likely to encounter when it comes to companies buying other companies particularly public company acquisitions seemingly every transaction raises something unique mergers acquisitions and buyouts is recently updated with new step by step methods for structuring transactions with tax sec corporate hsr accounting and other

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