

# Inside Microsoft Dynamics Ax 201

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Implementing Microsoft Dynamics 365 for Finance and Operations  
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Using Microsoft Dynamics 365 for Finance and Operations  
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Andreas Luszczak Andreas Luszczak Andreas Luszczak Rahul Mohta The Microsoft Dynamics AX Team  
Klaas Deforche Andreas Luszczak Andreas Luszczak The Microsoft Dynamics AX Team The Microsoft Dynamics AX Team  
Yogesh Kasat Yogesh Kasat Andreas Luszczak Simon Buxton Ludwig Reinhard, Microsoft Dynamics AX Team  
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this book provides precise descriptions and instructions which enable users students and consultants to understand microsoft dynamics ax rapidly microsoft offers dynamics ax as its premium erp solution supporting large and mid sized organizations with a complete business management solution which is easy to use going through a simple but comprehensive case study this book provides the required knowledge to handle all basic business processes in dynamics ax exercises are there to train the processes and functionality also making this book a good choice for self study

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harness the power of dynamics 365 operations and discover all you need to implement it about this book master all the necessary tools and resources to evaluate dynamics 365 for operations implement it and proactively maintain it troubleshoot your problems effectively with your dynamics 365 partner learn about architecture deployment choices integration configuration and data migration development testing reporting and bi support upgrading and more who this book is for this book is for technology leaders project managers solution architects and consultants who are planning to implement are in the process of implementing or are currently upgrading to dynamics 365 for operations this book will help you effectively learn and implement dynamics 365 for operations what you will learn learn about microsoft dynamics 365 it's offerings plans and details of finance and operations enterprise edition understand the methodology and the tool architecture and deployment options effectively plan and manage configurations and data migration functional design and technical design understand integration frameworks development concepts best practices and recommendations while developing new solutions learn how to leverage intelligence and analytics through power bi machine learning iot and cortana intelligence master testing training going live upgrading and how to get support during and after the implementation in detail microsoft dynamics 365 for finance and operations enterprise edition is a modern cloud first mobile first erp solution suitable for medium and large enterprise customers this book will guide you through the entire life cycle of a implementation helping you avoid common pitfalls while increasing your efficiency and effectiveness at every stage of the project starting with the foundations the book introduces the microsoft dynamics 365 offerings plans and products you will be taken through the various methodologies architectures and deployments so you can select implement and maintain microsoft dynamics 365 for finance and operations enterprise edition you will delve in depth into the various phases of implementation project management analysis configuration data migration design development using power bi machine learning cortana analytics for intelligence testing training and finally deployment support cycles and upgrading this book focuses on providing you with information about the product and the various concepts and tools along with real life examples from the field and guidance that will empower you to execute and implement dynamics 365 for finance and operations enterprise edition style and approach this book is a step by step guide focusing on implementing dynamics 365 operations solutions for your organization

dig into the architecture and internals of microsoft dynamics ax 2012 with firsthand insights from the team that designed and developed it targeted for solution developers and system implementers this guide focuses on programming and customization capabilities including key architectural principles the application model framework and tools topics include architecture and development environment including morphx microsoft visual studio tools for microsoft dynamics ax x programming language microsoft sql server reporting and analytics models core development concepts extending and customizing microsoft dynamics ax performance and security considerations workflow best practices note readers should have working knowledge of sql and oop concepts to gain max benefit from this book

it's a tutorial guide that provides all the knowledge needed to implement services with microsoft dynamics ax 2012 this book is aimed at dynamics ax developers both new and experienced with services and microsoft dynamics ax 2012 a basic understanding of morphx and x is assumed but the step by step instructions are easy to follow even for beginners some examples use c net so experience with visual studio is a plus but not a must

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dig into the architecture and internals of microsoft dynamics ax with firsthand insights from the team who designed and developed it deepen your knowledge of the underlying frameworks components and tools and get best practice guidance to customize and extend your own high performance solutions discover how to work with morphx application modeling tools and x code exploit built in workflow infrastructure to simplify process automation use enterprise portal and asp net to build rich role based portals see how reporting components work together for better business intelligence execute complex batch jobs with greater control and reliability learn how the runtime implements configuration and security walk through integration scenarios and technologies create and expose services to external applications optimize application performance and extensibility

fully updated for microsoft dynamics ax 2012 r3 dig into the architecture and internals of microsoft dynamics ax 2012 r3 with firsthand insights from the team that designed and developed it deepen your knowledge of the underlying frameworks components and tools and deliver custom erp applications with the extensibility and performance your business needs useful for microsoft dynamics ax solution developers at all levels this guide will provide max benefit to those who understand oop relational database and transact sql concepts gain best practices patterns and techniques to exploit interoperability with microsoft visual studio tools work with morphx and avoid common pitfalls with x code use enterprise portal with asp net and sharepoint for rich web based apps simplify process automation with built in workflow infrastructure see how the runtime implements security and configuration design and customize the user experience gain greater control over complex batch jobs customize the prebuilt bi solution and reporting test applications publish services and optimize performance

your all in one guide to exploring and implementing microsoft dynamics ax about this book from project kick off to go live and upgrade learn what to expect in each phase of the project this book guides you through the entire journey of a dynamics ax implementation project helping you to avoid the common pitfalls and adapt industry knowledge and best practices for your own project this one stop guide is packed with key tools and techniques to aid your dynamics ax implementation who this book is for this book is for it project managers solution architects and consultants who are planning to implement or are in the process of implementing or upgrading dynamics ax to use this book you must have a working dynamics ax system in place and must be familiar with the basics of dynamics ax what you will learn prepare for a great start with effective project management and planning from the beginning gather details early using effective requirement gathering tools and techniques gain tools and techniques for effective infrastructure planning and hardware sizing get to grips with integration and data migration through planning and strategy familiarize yourself with the reporting and bi tools master functional and technical design to customize existing features and designs in your own projects manage your configuration and you re your configuration from one environment to another learn industry s best practices and recommendations on customization development and performance tuning in detail microsoft dynamics ax is enterprise resource planning erp software that supports multi site operations across various countries providing international processing within the company it is an

erp solution with a lot of features and functionality and it provides support across the fields of financial distribution supply chain project customer relationship hr and field service management this book is all about simplifying the overall implementation process of dynamics ax the purpose of this book is to help it managers and solution architects implement dynamics ax to increase the success rate of dynamics ax projects this all in one guide will take you through an entire journey of a dynamics ax implementation ensuring you avoid commonly made mistakes during implementation you ll begin with the installation of dynamics ax and the basic requirements then you ll move onto data migration reporting functional and technical design configuration and performance tuning by the end of the book you will know how to plan and execute dynamics ax right on your first attempt using insider industry knowledge and best practices style and approach this is a progressive easy to follow book that summarizes numerous aspects you need to know to make your dynamics ax implementations successful using code examples to get you hands on

your all in one guide to exploring and implementing microsoft dynamics axabout this book from project kick off to go live and upgrade learn what to expect in each phase of the project this book guides you through the entire journey of a dynamics ax implementation project helping you to avoid the common pitfalls and adapt industry knowledge and best practices for your own project this one stop guide is packed with key tools and techniques to aid your dynamics ax implementationwho this book is forthis book is for it project managers solution architects and consultants who are planning to implement or are in the process of implementing or upgrading dynamics ax to use this book you must have a working dynamics ax system in place and must be familiar with the basics of dynamics ax what you will learn prepare for a great start with effective project management and planning from the beginning gather details early using effective requirement gathering tools and techniques gain tools and techniques for effective infrastructure planning and hardware sizing get to grips with integration and data migration through planning and strategy familiarize yourself with the reporting and bi tools master functional and technical design to customize existing features and designs in your own projects manage your configuration and you re your configuration from one environment to another learn industry s best practices and recommendations on customization development and performance tuningin detailmicrosoft dynamics ax is enterprise resource planning erp software that supports multi site operations across various countries providing international processing within the company it is an erp solution with a lot of features and functionality and it provides support across the fields of financial distribution supply chain project customer relationship hr and field service management this book is all about simplifying the overall implementation process of dynamics ax the purpose of this book is to help it managers and solution architects implement dynamics ax to increase the success rate of dynamics ax projects this all in one guide will take you through an entire journey of a dynamics ax implementation ensuring you avoid commonly made mistakes during implementation you ll begin with the installation of dynamics ax and the basic requirements then you ll move onto data migration reporting functional and technical design configuration and performance tuning by the end of the book you will know how to plan and execute dynamics ax right on your first attempt using insider industry knowledge and best practices style and approachthis is a progressive easy to follow book that summarizes numerous aspects you need to know to make your dynamics ax implementations successful using code examples to get you hands on

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have the best tools at your fingertips to extend and maximize the efficiency of your business management about this book follow practical and easy to grasp examples illustrations and coding to

make the most out of dynamics 365 for operations in your business scenario extend dynamics 365 for operations in a cost effective manner by using tools you already have solve common business problems with the valuable features of dynamics 365 for operations who this book is for this book is for those who are getting to grips with dynamics 365 for operations developers or those migrating from c development the guide includes information essential for new and experienced dynamics 365 for operations developers what you will learn create enumerated and extended data types understand the importance of using patterns and frameworks while creating a unique concept for your solution service and deploy your code and packages to improve performance write and perform unit tests to automate the testing process design your security model and policies to provide code access privileges construct the ui and business logic to add power bi to dashboards in detail dynamics 365 for operations is the erp element of microsoft s new dynamics 365 enterprise edition operations delivers the infrastructure to allow businesses to achieve growth and make better decisions using scalable and contemporary erp system tools this book provides a collection of recipes to instruct you on how to create and extend a real world solution using operations all key aspects of the new release are covered and insights into the development language structure and tools are discussed in detail new concepts and patterns that are pivotal to elegant solution designs are introduced and explained and readers will learn how to extend various aspects of the system to enhance both the usability and capabilities of operations together this gives the reader important context regarding the new concepts and the confidence to reuse in their own solution designs this cookbook provides the ingredients and methods needed to maximize the efficiency of your business management using the latest in erp software dynamics 365 for operations style and approach the book takes a practical recipe based approach focusing on real world scenarios and giving you all the information you need to build a strong dynamics 365 for operations implementation

this comprehensive guide to the project management and accounting module in microsoft dynamics ax provides the overview you need to harness the software s power to grow your business this dynamics ax module is ideal for tracking time and costs within an organization providing invaluable information for financial and project management it is crucial that you thoroughly plan your setup to take advantage of the module s integration with other software features such as payables receivables inventory general ledger and more part 1 of this two part guide reviews major topics in accounting and controlling as they relate to module setup and configuration a second volume part 2 demonstrates how to tap into the module s extensive functionality in specific scenarios together both parts form an exhaustive manual demo machines are available for download and ready to run without specific add ons or code modifications though basic knowledge of microsoft dynamics ax terminology is vital these demos allow you to follow along with all examples given with its focus on issues of accounting and control this informative manual helps you optimize your use of dynamics ax to ensure your project s success

dig into the architecture and internals of microsoft dynamics ax 2012 with firsthand insights from the team that designed and developed it targeted for solution developers and system implementers this guide focuses on programming and customization capabilities including key architectural principles the application model framework and tools topics include architecture and development environment including morphx microsoft visual studio tools for microsoft dynamics ax x programming language microsoft sql server reporting and analytics models core development concepts extending and customizing microsoft dynamics ax performance and security considerations workflow best practices note readers should have working knowledge of sql and oop concepts to gain max benefit from this book

if you are a software developer new to dynamics ax programming or an experienced developer migrating from an earlier version of dynamics ax this book is an ideal tutorial to help you avoid the common pitfalls and make the most of this advanced technology this book is also useful if you are a solution architect or technical consultant as it provides a deeper insight into the technology behind the solution

if you are a net or java developer who wants to develop and customize dynamics ax 2012 r3 this book is for you some experience with object oriented development technologies is expected but no experience in development with ax is required

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