

# Global Manufacturing Competitiveness Index

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this paper provides an assessment of competitiveness and external trade performance of the french manufacturing industry during the 1980s and early 1990s the first part of the paper reviews developments in a broad range of competitiveness indicators the analysis indicates that the manufacturing sector appears to have maintained its competitive position in recent years the second part discusses developments in export market shares the third part estimates a vector error correction model relating the trade ratio to relative unit labor costs domestic and foreign demand and nonprice competitiveness variance decompositions suggest that fluctuations in price and nonprice competitiveness account for about two fifths of fluctuations in manufacturing trade flows

this report looks at how technology and innovation achieves inclusive and sustainable industrial development isid its main finding is that isid is feasible and technology can simultaneously serve all three dimensions of sustainability including economic social and environmental rapid inclusive and sustainable industrialization can happen more frequently provided that policymakers firmly steer the industrialization process with opportune policies and avoid past mistakes in some cases the spread of technology has not materialized in concrete growth opportunities because of the lack of technological capabilities innovation needs to be supported by interventions strengthening the process from invention to adoption as capabilities are developed and high tech manufacturing sectors are created seeing higher rates of sustainable growth

recoge 1 introduction 2 summary of the chapters of the pocketbook 3 sectoral structure 4 industrial interrelations and competitiveness 5 growth and productivity 6 external trade

this publication sets out and analyses the main foreign direct investment fdi trends in the countries of latin america and the caribbean in 2017 certain trends that had already emerged in the global economic landscape became more established in particular announcements of potential restrictions on trade and pressures to relocate production to developed countries were confirmed at the same time china has taken steps to restrict outflows of foreign direct investment fdi in order to align these flows with its strategic plan adding to these factors is the expansion of digital technologies whose international

expansion requires smaller investments in tangible assets firms in these areas are heavily concentrated in the united states and china which reduces the need for cross border mergers and acquisitions

manufacturing competitiveness is imperative for many economies because of the importance of the sector in job creation and economic growth manufacturing competitiveness index mci has been used to measure this construct but there is a need to include the relevant variables in such index in addition there is the need to interpret such measure in a relevant context so that actionable programme for strategic transition would be planned the relevant mci was expanded to accommodate proxy variables that capture the levels of both the development and the adoption of cutting edge manufacturing technology within an economy appropriately this is further supplemented by the use of the ward s clustering algorithm to provide a relevant context of competitiveness grouping of countries so that a reference nation can develop an actionable plan to move from a level of global competitiveness to another gap analysis pareto analysis and value analysis were used as integrated mechanisms with the national strategy plan in order to determine the best path of shift that the nation can adopt in order to transition across levels of competitiveness the integrated methodology was illustrated using a case of south africa and was found relevant

in its may 2005 the group of economic policy analysis gepa discussed the issue of eu competitiveness and industrial location at that meeting a request was made for bepa bureau of european policy advisors to prepare a report i taking stock of the phenomena of delocalisation and outsourcing in particular and globalisation in general ii assessing their impact on the european economy and iii considering how potential challenges can be addressed this report a draft of which was presented to the gepa in september 2005 is a response to this request the report discusses eu trade patterns reviews factors affecting industrial location decisions reviews relevant evidence on globalisation and relocation and their impact in particular on employment and presents a set of policies aimed at improving the eu s competitiveness and its ability to address challenges emanating from these shocks notwithstanding the problems of accurately defining and measuring the phenomena data so far suggest that delocalisation and outsourcing appear to be limited in scope however

from this low base it is growing in significance and more forward looking firms intend to use it extensively

european competitiveness is at the centre of this yearly publication of the european commission its main focus is on recent developments in eu productivity growth the key driver of competitiveness in the long run the 2009 edition of the european competitiveness report looks at the possible implications of the economic downturn in particular for productivity and for some of the determinants of future eu competitiveness the evolution of the bric countries brazil russia india and china the role of high skilled migration the extent to and conditions under which training can boost productivity and the role of product and labour market regulations in influencing information and communication technologies ict investment

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