

## Wills Trusts And Estate Administration For The Paralegal

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estate planning is widely considered the new black for many advisers if this is true then the next wave for advisers particularly as the baby boomer generation enters the last phase of their life span is probate and estate administration the administration of a deceased estate is a heavily regulated area and there are many aspects that can cause irreversible damage if misunderstood this workbook explores the key issues that advisers need to know in relation to the administration of any deceased estate including a discussion about what probate is exactly when is it needed and how do you get it b exploration of the key steps in obtaining probate c analysing the key steps in estate administration d identifying the key areas where advisers can add value e specific examples f key checklists

gain a practical working knowledge of estate planning to give your clients the best financial security master resourceful estate planning including acquisition preservation and distribution to accomplish your client s tax and non tax objectives

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