

# Introduction To Robotic Process Automation A Primer

Robotic Process Automation: A Practical Guide For Non-Technical Professionals by Somenath Maitra  
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UiPath: Robotic Process Automation (RPA).  
BUSINESS PROCESS AUTOMATION  
Robotic Process Automation (RPA) in the Financial Sector  
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## PROCESS AUTOMATION Robotic Process Automation (RPA) in the Financial Sector

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rpa is a rapidly growing field that is revolutionizing the way businesses operate it involves using software to automate repetitive tedious tasks freeing up human workers to focus on more complex and creative work this book will introduce you to the basics of rpa and how it can be applied in various industries you ll learn about the different tools and technologies used in rpa as well as the process of designing implementing and managing rpa systems you ll also gain an understanding of the potential benefits and challenges of using rpa in the workplace by the end of this book you ll have the knowledge and skills needed to start incorporating rpa into your work and advance your career if you re a non technical employee or student looking to get ahead in your career this rpa book is the perfect resource for you with a focus on practical applications and real world examples this book will help you understand the basics of rpa and how it can be used in a variety of industries whether you re looking to improve your efficiency at work or simply want to learn about the latest technology trends this book has something for you one of the great things about rpa is that it can be applied in almost any field from finance and healthcare to retail and manufacturing this book will give you a solid foundation in rpa concepts and show you how to apply them in your own work you ll learn about the various tools and technologies involved in rpa as well as best practices for implementing and maintaining rpa systems so let s dive in and discover the exciting world of rpa this book is designed for non technical education background employees and students who want to learn about rpa and how it can be applied in their careers

this book provides a practice oriented overview of the necessary prerequisites the mode of operation and the individual steps for the successful introduction of robotic process automation rpa in addition to theoretical basics practical examples from controlling and accounting illustrate the enormous potential of this technology

this book brings together experts from research and practice it includes the design of innovative robot process automation rpa concepts the discussion of related research fields e g artificial intelligence ai the evaluation of existing software products and findings from real life implementation projects similar to the substitution of physical work in manufacturing blue collar

automation robotic process automation tries to substitute intellectual work in office and administration processes with software robots white collar automation the starting point for the development of rpa was the observation that despite the use of process oriented enterprise systems such as erp crm and bpm systems additional manual activities are still indispensable today in the rpa approach these manual activities are learned and automated by software robots either by defining rules or by observing manual activities rpa is related to business process management machine learning and artificial intelligence tools for rpa originated from dedicated stand alone software today rpa functionalities are also integrated into elaborated process management suites from a conceptual perspective rpa can be structured into input components sensors in the wide sense an intelligence center and output components actuators in the wide sense from a strategic perspective the impact of rpa can be related to the support of existing tasks the complete substitution of human activities and the innovation of processes as well as business models at present high expectations are related to the use of rpa in the improvement of software supported business processes manual activities are learned and automated by software robots that interact with existing applications via the presentation layer in combination with artificial intelligence ai as well as innovative interfaces e g voice recognition rpa creates a novel level of automation for office and administration processes its benefit potential reaches a return on investment roi up to 800 that is documented in various case studies

learn rpa by building business solutions such as erp and crm automation software robots and intelligent process automation from scratch key featuresuse popular rpa tools automation anywhere a2019 and uipath for real world task automationbuild automation solutions for domains such as system administration finance hr supply chain and customer relationsextend your rpa capabilities by implementing intelligent process automation with apis and aibook description robotic process automation helps businesses to automate monotonous tasks that can be performed by machines this project based guide will help you progress through easy to more advanced rpa projects you ll learn the principles of rpa and how to architect solutions to meet the demands of business automation along with exploring the most popular rpa tools uipath and automation anywhere in the first part you ll learn how to use uipath by building a simple helpdesk ticket system you ll then automate crm systems by integrating excel data with uipath after this the book will guide you through building an ai based social media moderator using google cloud vision api in the second part you ll learn about automation anywhere s latest cloud rpa platform a2019 by creating projects such as an automated erp administration

system an ai bot for order and invoice processing and an automated emergency notification system for employees later you ll get hands on with advanced rpa tasks such as invoking apis before covering complex concepts such as artificial intelligence ai and machine learning in automation to take your understanding of rpa to the next level by the end of the book you ll have a solid foundation in rpa with experience in building real world projects what you will learn explore rpa principles techniques and tools using an example driven approach understand the basics of uipath by building a helpdesk ticket generation system automate read and write operations from excel in a crm system using uipath build an ai based social media moderator platform using google cloud vision api with uipath explore how to use automation anywhere by building a simple sales order processing system build an automated employee emergency reporting system using automation anywhere test your knowledge of building an automated workflow through fun exercises who this book is for this rpa book is for enterprise application developers software developers business analysts or any professional who wants to implement rpa across various domains of the business the book assumes some understanding of enterprise systems computer programming experience will also be beneficial

document from the year 2020 in the subject computer science commercial information technology language english abstract numerous tasks in a company follow a structured process and could be automated however they occur too rarely to justify the automation effort robotic process automation rpa aims to change this by having a robot emulate the input on an existing user interface no changes are required in the target application automation is possible in a timely and cost effective manner so far many companies have had positive experiences with rpa however there are also a number of failed projects what factors determine success and failure when introducing an rpa system björn freivogel explains how the introduction of robotic process automation succeeds he first gives an overview of the topic of rpa and presents the features and functionality of rpa systems based on this he examines which properties suitable processes should have and how important it is to systematically select process candidates in his publication freivogel not only summarizes the theoretical basics but also gives practical recommendations for the introduction of rpa in the company from the content robotic desktop automation agility agile methodology business process management system bpms

for your robotic process automation rpa program to be successful you need to follow a general framework and governance model this book covers in detail what they should look like and how to adapt them to your organization introducing robotic process automation to your

organization is structured to enable you a novice to rpa to successfully implement an rpa program at your company rpa is rapidly growing in use but is only starting to be taught at a university level many mid level managers will be tasked with introducing an rpa program at their organizations as senior management learns of its efficacy but will be unfamiliar with how to do so this book provides you with the skills and information you need to make an informed decision for decades there has been much discussion about the fast pace of technology the rapidly changing technology environment and the need for companies to be on the cutting edge to remain competitive or even relevant in this ever changing environment there is a need to know what can be done in terms of current processes here and now that will increase efficiency benefit customers and improve profitability one option is rpa this book includes information to assist you in getting the required buy in and identifying the first few processes for automation a structure for identifying opportunities on an ongoing basis is detailed along with concepts that must be considered for solution design and deployment throughout the book there are several pause and consider statements to help you think about how principles pertain to your organization additionally there are tips included that offer short concrete suggestions on how to help implement the particular step being discussed what you will learn know the benefits of robotic process automation rpa understand the limitations of rpa ask the right questions to determine whether a process is a good candidate for automation obtain buy in from skeptics at the senior and middle manager levels and from line workers be familiar with the structure required for success this book is for middle managers who have either identified the need for robotic process automation rpa in their organization or have been directed by senior management to explore the possibility of introducing rpa to their organization managers at all levels who hear about rpa either through conferences professional associations or industry publications and want to know more will find the book useful and students of business and technology who wish to broaden their understanding of important current trends will want to read this book

learn rpa using automation anywhere with step by step practical implementation key features

- get an overview of different stages in the business process automation learn how to use automation anywhere to automate business processes using commands such as excel
- email pdf database xml services etc learn how to use commands together to automate process flows and standard industry use cases
- learn how to develop bots in bot creator learn to use citrix aisense to capture objects in citrix virtual machine and remote environment

description

- the book starts by giving an overview of robotic process automation rpa its tools

and industry use cases you will then get familiar with the automation anywhere enterprise components and architecture moving on you will deep dive into the options provided in a client application such as recorders workbench metabot designer and the types of bots in automation anywhere you will then come across the practical implementation of variables in automation the book will then show how to implement commands such as error handling xml services ftp ocr pgp string operation files folders etc you will also get familiar with the working of workflows and workflow manager towards the end the book will teach you how to transfer bots to and from the control room and schedule bots from the control room by the end of the book you will be able to implement different commands provided in automation anywhere what you will learn understand the fundamentals of business process automation and its stages use commands such as excel pdf email database object cloning loops if else etc together to create a bot to automate industry use cases use variables metabots iq bots and citrix aisense to incorporate features such as reusability cognitive automation capabilities and object capturing in citrix virtual machine and remote environment learn how to create reusable bots using metabots develop bots in bot creator and upload and schedule them in control room to be automatically executed on bot runner who this book is for the book is for anyone who wants to become a rpa developer professionals working in this field who want to upgrade themselves will find this book helpful

1 chapter 1 automation overview
2 chapter 2 introduction of rpa
3 chapter 3 aae architecture
4 chapter 4 client application
5 chapter 5 variables
6 chapter 6 use cases
7 chapter 7 command library
8 chapter 8 metabot
9 chapter 9 recorder
10 chapter 10 credential variable
11 chapter 11 iq bot
12 chapter 12 workflows
13 chapter 13 system audit logs
14 chapter 14 bot transfer

in today's rapidly evolving business landscape organizations are constantly seeking innovative ways to enhance efficiency optimize operations and gain a competitive edge amidst this pursuit of excellence robotic process automation rpa has emerged as a powerful tool that is revolutionizing the way businesses operate rpa the epitome of automation empowers organizations to streamline repetitive rules based tasks freeing up human employees to focus on more strategic and value added activities by leveraging the capabilities of software robots businesses can automate a wide range of processes from data entry and form filling to customer service interactions and system interactions this comprehensive book delves into the world of rpa providing a comprehensive roadmap for organizations seeking to harness its transformative potential we embark on a journey to understand the core concepts of rpa explore its architecture and capabilities and identify the ideal candidates for automation along

the way we meticulously dissect the planning execution and scaling aspects of rpa projects ensuring that organizations can effectively integrate rpa into their existing it infrastructure and systems we also address the crucial topic of data integration ensuring that rpa bots seamlessly interact with legacy systems and maintain data integrity measuring the impact of rpa is paramount to demonstrate its value and gain stakeholder buy in we provide a comprehensive guide to establishing key performance indicators kpis tracking and analyzing rpa metrics and communicating the tangible benefits of automation as we look towards the future we explore the convergence of rpa with artificial intelligence ai and other technologies paving the way for intelligent process automation ipa that further enhances rpa s capabilities we also delve into the ethical considerations and societal impacts of rpa ensuring that its implementation is responsible and sustainable embark on this journey with us as we unravel the intricacies of rpa equipping you with the knowledge and tools to transform your organization into an automated powerhouse

unlock the power of intelligent automation and transform the way your business operates with robotic process automation a complete guide to creating intelligent robots whether you re a tech savvy professional a business leader or a curious learner this best selling guide takes you on a journey through the rapidly evolving world of rpa packed with real world use cases step by step frameworks and practical tools this book empowers readers to design develop and deploy smart bots that not only automate routine tasks but also adapt and learn using ai and machine learning you ll explore the full rpa lifecycle from process discovery and bot design to governance and scaling making this your go to manual for intelligent automation success inside you ll discover how to identify automation ready processes and avoid common pitfalls hands on techniques for building bots using leading rpa platforms integrating ai capabilities to create intelligent self learning digital workers strategies for scaling rpa enterprise wide and measuring roi real life success stories from fortune 500 companies and startups alike whether you re automating your first workflow or leading a digital transformation this guide gives you the blueprint to drive innovation reduce costs and free your workforce to focus on what matters most

discover automation anywhere best practices and strategies for building scalable automation solutions for your organization key featuresbuild rpa robots using the latest features of cloud based automation anywhere a2019explore real world scenarios with aa a2019 to understand the wide range of capabilities available for your rpa projectsbuild complete software robots to automate business processes with the help of step by step walkthroughsbook description with

an increase in the number of organizations deploying rpa solutions robotic process automation rpa is quickly becoming the most desired skill set for both developers starting their career and seasoned professionals this book will show you how to use automation anywhere a2019 one of the leading platforms used widely for rpa starting with an introduction to rpa and automation anywhere the book will guide you through the registration installation and configuration of the bot agent and control room with the help of easy to follow instructions you ll build your first bot and discover how you can automate tasks with excel word emails xml and pdf files you ll learn from practical examples based on real world business scenarios and gain insights into building more robust and resilient bots executing external scripts such as vbscripts and python and adding error handling routines by the end of this rpa book you ll have developed the skills required to install and configure an rpa platform confidently and have a solid understanding of how to build complex and robust yet performant bots what you will learn explore effective techniques for installing and configuring an automation anywhere a2019 platform build software robots to automate tasks and simplify complex business processes design resilient bots that are modular and reusable understand how to add error handling functionality and discover troubleshooting techniques design bots to automate tasks in excel word emails xml and pdf files implement effective automation strategies using rpa best practices who this book is for this automation anywhere rpa book is for automation engineers rpa professionals and automation consultants who are looking to explore the capabilities of automation anywhere for building intelligent automation strategy for enterprises a solid understanding of programming concepts and exposure to the automation anywhere platform is necessary to get started with this book

in the current fast paced business environment organizations face the challenge of improving operational efficiency and driving innovation while dealing with complex technological landscapes many organizations require assistance exploiting intelligent process automation s full potential ipa this is often due to a need for more comprehensive understanding or clear implementation strategies as a result they need to help their workflows optimize resources and adapt effectively to changing market demands advancements in intelligent process automation bridges this gap by providing a holistic view of ipa encompassing rpa ai and ml among other key technologies through real world case studies strategic guidelines and interdisciplinary perspectives the book offers actionable insights that are not just theoretical but practical and implementable this ensures that organizations seeking to implement ipa can do so seamlessly without feeling overwhelmed or unsure addressing ethical and regulatory considerations ensures responsible ai practices and compliance fostering a sustainable approach to



automation

design rpa solutions to perform a wide range of transactional tasks with minimal cost and maximum roi key features a beginner s guide to learn robotic process automation and its impact on the modern world design test and perform enterprise automation task with uipath create automation apps and deploy them to all the computers in your department book description robotic process automation rpa enables automating business processes using software robots software robots interpret trigger responses and communicate with other systems just like humans do robotic processes and intelligent automation tools can help businesses improve the effectiveness of services faster and at a lower cost than current methods this book is the perfect start to your automation journey with a special focus on one of the most popular rpa tools uipath learning robotic process automation takes you on a journey from understanding the basics of rpa to advanced implementation techniques you will become oriented in the uipath interface and learn about its workflow once you are familiar with the environment we will get hands on with automating different applications such as excel sap windows and web applications screen and web scraping working with user events as well as understanding exceptions and debugging by the end of the book you ll not only be able to build your first software bot but also you ll wire it to perform various automation tasks with the help of best practices for bot deployment what you will learn understand robotic process automation technology learn uipath programming techniques to deploy robot configurations explore various data extraction techniques learn about integrations with various popular applications such as sap and ms office debug a programmed robot including logging and exception handling maintain code version and source control deploy and control bots with uipath orchestrator who this book is for if you would like to pursue a career in robotic process automation or improve the efficiency of your businesses by automating common tasks then this book is perfect for you prior programming knowledge of either visual basic or c will be useful

could use of robotic process automation and ia impair the ip indemnities under your licenses what cutting edge technologies processes techniques and engineering capabilities must you develop to enable your research agenda in the most productive economical and timely manner what is the amount of labour involvement required within the process and what is the level of repetitiveness of tasks within the process which processes are good candidates for optimization economic feasibility should you build it this powerful process automation self assessment will make you the principal process automation domain assessor by revealing just what you need to know to be fluent and ready for any process automation challenge how do i

reduce the effort in the process automation work to be done to get problems solved how can i ensure that plans of action include every process automation task and that every process automation outcome is in place how will i save time investigating strategic and tactical options and ensuring process automation costs are low how can i deliver tailored process automation advice instantly with structured going forward plans there s no better guide through these mind expanding questions than acclaimed best selling author gerard blokdyk blokdyk ensures all process automation essentials are covered from every angle the process automation self assessment shows succinctly and clearly that what needs to be clarified to organize the required activities and processes so that process automation outcomes are achieved contains extensive criteria grounded in past and current successful projects and activities by experienced process automation practitioners their mastery combined with the easy elegance of the self assessment provides its superior value to you in knowing how to ensure the outcome of any efforts in process automation are maximized with professional results your purchase includes access details to the process automation self assessment dashboard download which gives you your dynamically prioritized projects ready tool and shows you exactly what to do next your exclusive instant access details can be found in your book you will receive the following contents with new and updated specific criteria the latest quick edition of the book in pdf the latest complete edition of the book in pdf which criteria correspond to the criteria in the self assessment excel dashboard example pre filled self assessment excel dashboard to get familiar with results generation in depth and specific process automation checklists project management checklists and templates to assist with implementation includes lifetime self assessment updates every self assessment comes with lifetime updates and lifetime free updated books lifetime updates is an industry first feature which allows you to receive verified self assessment updates ensuring you always have the most accurate information at your fingertips

understanding robotic process automationrobotic process automation rpa is revolutionizing the field of robotics making it possible to automate repetitive and rule based tasks in various industries as engineers with a focus on robotics it is essential to understand the concept and potential of rpa as it can significantly enhance efficiency and productivity in robotic systems rpa refers to the use of software robots or bots to automate business processes that are typically performed by humans these bots can mimic human actions and interact with various systems and applications including legacy systems web interfaces and databases the goal is to streamline processes reduce human error and enable engineers to focus on more complex

and creative tasks in this subchapter we will delve into the fundamental aspects of rpa and explore its relevance to the field of robotics we will start by discussing the benefits of implementing rpa in robotic systems by automating repetitive tasks such as data entry report generation and data analysis engineers can optimize the use of their time and expertise rpa allows for the seamless integration of multiple systems leading to increased efficiency and improved accuracy furthermore we will delve into the key components and technologies involved in rpa this will include exploring the various tools and software platforms available for designing and implementing rpa solutions as well as the underlying programming languages and frameworks commonly used in the field understanding these components will enable engineers to develop robust and scalable rpa solutions tailored to their specific robotic systems additionally we will examine the challenges and considerations when implementing rpa in robotics this will involve addressing concerns such as data security process standardization and change management by understanding and proactively addressing these challenges engineers can ensure the successful integration of rpa into their robotic systems finally we will explore real world use cases and success stories of rpa in the robotics niche this will provide engineers with practical insights and inspiration for incorporating rpa into their own projects from manufacturing and logistics to healthcare and finance rpa has the potential to revolutionize robotic systems across various industries by grasping the concepts benefits components challenges and use cases of rpa engineers specializing in robotics can become proficient in leveraging this technology to drive innovation and efficiency this subchapter aims to equip engineers with the knowledge and tools necessary to harness the power of rpa in their robotic endeavors

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robotics cognitive technology is changing the world around you robotic process automation rpa is an exciting field that is revolutionizing the way tasks are done algorithms are taking over the jobs done by individuals in various markets rpa is perfect for eliminating redundant repetitive tasks that are holding you back from working on things that really require your attention we are on the cusp of a revolution that is going to eliminate a lot of jobs rather than wait for your own job to get automated or redundant we recommend joining the automation revolution and obtaining the skills that will enable further automation rise of the robotsthis is the perfect book for you if you are looking to become an automation consultant a field that is poised to grow dramatically in the next few years with mass unemployment becoming an increasingly probable reality getting into automation by specializing in rpa is an option for people who are programmers as well as non programmers due to their intuitive design no code developer environments this fascinating book features quick start advice on how to get going with this powerful technology we will be looking at deployment strategies platform selection guidance rpa project management programming techniques and automation scenarios across a variety of different applications like windows microsoft excel databases sap etc richard provides an overview of multiple highly rated rpa platforms including blue prism uipath automation anywhere softomotive winautomation etc he also looks at the future of automation and how cognitive technologies machine learning artificial intelligence are expected to dramatically enhance the speed and efficiency of business in the machine age rpa is being successfully applied to e commerce back office processes banks financial service companies business

process outsourcing etc contents include the evolution of automation technology how rpa is transforming enterprises overview of rpa platforms robot security rpa use cases a must read for entrepreneurs looking to cut costs at their startup programmers who want to stay relevant in a fast changing world of automation students or anyone looking to transform their careers lives and the world around them

in today s rapidly evolving digital landscape businesses are constantly challenged to improve efficiency reduce costs and stay competitive mastering robotic process automation offers a comprehensive yet accessible guide to robotic process automation rpa a transformative technology that is reshaping how organizations manage repetitive rules based tasks from automating data entry to streamlining complex workflows rpa allows businesses to free up human resources for strategic and creative work this book is designed for business professionals it specialists leaders in humanitarian and development sectors and students looking to expand their knowledge of digital transformation through automation the guide provides a clear roadmap for understanding implementing and optimizing rpa solutions covering topics such as identifying processes suitable for automation comparing popular rpa platforms like uipath automation anywhere and blue prism step by step guidance on designing and deploying rpa projects best practices for maximizing the return on investment roi and monitoring automation performance insights into the future of automation including hyperautomation and ai integration throughout the book real world examples and case studies from a variety of sectors illustrate how rpa is improving operational efficiency and service delivery even in resource constrained environments like humanitarian organizations the content was developed through a combination of human expertise and advanced ai assisted tools reflecting the very principles of automation explored within its pages mastering robotic process automation equips readers with practical strategies clear action steps and the knowledge needed to successfully navigate their automation journey making it an essential resource for anyone looking to leverage rpa for business success

this book discusses the major trends in business process automation bpa and explains how bpa technologies and tools are applied in practice it introduces the students to the concepts of bpa and describes the need for automation in business process management the book illustrates live examples of different functions of an enterprise where automation has been successfully implemented to reap business benefits it elaborates the applications of bpa in various sectors such as hr and payroll marketing e governance knowledge management and banking the text also discusses in detail the role of chief information officer cio as a change

agent for designing and implementing automation initiatives return on investment roi calculations have been shown as a business case for automating business processes evaluation criteria for deciding which software package to be implemented have been thoroughly explained key features provides case studies at the end of all chapters to help the students for easy understanding of the concepts discussed includes chapter end questions to test students comprehension of the subject presents a glossary of technical terms the book is designed for the postgraduate students of management it would be useful for the professionals and practitioners for implementation of process automation in organizations as well

dieses buch bringt ihnen die robotic process automation in der finanzwirtschaft näher in der finanzbranche ist das thema prozessautomatisierung seit jahren nicht mehr wegzudenken doch wie setzt man solche veränderungen im rahmen des changemanagements erfolgreich und effizient um das buch robotic process automation in der finanzwirtschaft zeigt es ihnen im fokus steht der recht junge rpa ansatz aus der intelligent automation dabei imitieren roboter das menschliche handeln die eingabe von befehlen erfolgt direkt über die oberfläche so gehören tiefgreifende softwareveränderungen der vergangenheit an im zuge dessen klärt dieses buch u a folgende fragen bezüglich der robotic process automation in der finanzwirtschaft was ist rpa überhaupt welche vorteile bringt diese technologie mit sich welche erfolgsfaktoren tragen zu einer optimalen rpa implementierung bei wie sieht ein mögliches rpa kompetenzcenter aus welche anwendungsbereiche für rpa gibt es eine leseempfehlung für ein breites zielpublikum daneben beschäftigen sich die autoren nicht nur mit dem ist zustand der robotic process automation zudem erhalten sie einen ausblick auf die zukünftige entwicklung dieser software lösung durch den hohen praxisbezug ist das buch speziell für folgende zielgruppen eine lesenswerte empfehlung verantwortliche für die implementierung von prozessen oder technologien im it bereich rpa anwender und personen die sich dafür interessieren erfahrene experten und praktiker die branchenübergreifend mit rpa vertraut sind

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