

Getting The Most From Your Advisory Board

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stew flaherty is the founder and president of flaherty consulting group an independent financial advisory based in westerville ohio during his 40 years as a financial advisor flaherty has worked with hundreds of individuals and families as they strive towards a more secure financial future and ultimately a rewarding retirement his flourishing professional practice is founded on core principles that facilitate a sensible sustainable approach to successfully managing money early in his career stew recognized that most financial plans suffered from an inherent flaw while they

looked good on paper the plans lacked a practical connection to their clients lifestyles to overcome this defect flaherty pioneered lifestyle financial consulting an innovative strategy that provides the critical integration clients are able to make sound realistic financial decisions that align with what is most important in their lives importantly these decisions are made within a secure and nurturing environment flaherty has had the privilege of working with multiple generations of families parents in these families pass on meaningful financial lessons to their children such as the principle that successful investing begins not with products but with developing a sound money management process flaherty s leadership and consensus building skills gained national attention when his voluntary struggle to organize fund and develop a women s bobsled team resulted in the first ever u s olympic gold medal in women s bobsledding at the 2002 winter games in salt lake city despite starting out in 1996 with no sleds uniforms coaches practice facilities money or support flaherty was able to overcome immense obstacles and help inspire a group of enthusiastic young female recruits to achieve their seemingly impossible olympic gold dream just six years later flaherty achieved this improbable rags to riches victory by applying the same principles he uses to help his clients pursue their financial dreams assess the situation set goals create a plan and commit to it a former mayor and citizen of the year award winner in westerville ohio stew and marcia his wife of 31 years have four grown children and five grandchildren stew is an avid beekeeper international traveller photographer and reluctantly retired hockey player stewart flaherty is a financial advisor located at the flaherty consulting group 577 office parkway suite a westerville oh 43082 he offers securities and advisory services as an investment adviser representative of commonwealth financial network member finra sipc a registered investment adviser he can be reached at 614 891 4844 or at stew.flaherty@cg.com

warning this book is not your average business college text filled with theories unworkable ideas citations notations and appendices it is experiential by design and is chock full of workable solutions for the problems faced by small business owners and managers i have dealt with most of the business problems described in this book personally and have resolved them successfully ideally the book will fill some of the gap in the literature regarding the profitable management of your small business in turbulent economic times in this book i have provided a considerable number of practical no nonsense ideas and suggestions that should help you as a small business owner or manager to profitably manage your business you should be able to implement at least a few of these suggestions to increase your sales and gross margins decrease your expenses and implement sensible controls that will enhance your profitability if you are successful in achieving this then the purpose of my book

will be fulfilled

lessons in applying passion and perseverance from prominent entrepreneurs in the world of entrepreneurship your vision solidifies your resolve when things get tough and it reminds you why you went into business in the first place authors brothers and serial entrepreneurs matthew and adam toren have compiled a wealth of valuable information on the passionate and pragmatic realities of starting your own business they ve also gathered insights from some of the world s most successful entrepreneurs this book delivers the information that both established and budding entrepreneurs need explains how to implement that information and validates each lesson with real world examples small business big vision provides inspiration and practical advice on everything from creating a one page business plan to setting up an advisory board and also delivers a call to social entrepreneurship and sustainable business practices this powerful book offers instruction in whether and how to seek investors outlines the pros and cons of hiring employees and provides guidance on how to find the best outsourced workers presents a comprehensive action plan for effective social media marketing explains how to build an information empire and become an expert small business big vision proves that with a flexible mindset practical skills and the passion to keep pushing forward entrepreneurs can find success even in today s ever changing business landscape

ben casnocha discovered he was entrepreneur at age 12 and hasn t slowed down since in this remarkably instructive book bendissects the entrepreneurship gene explaining that everyone has inherited it if they have an idea to make the world a better place in casnocha s case he found a better way for city governments to communicate with constituents on the six years later comcate has dozens of municipal clients a growing staff and a record of excellence this book is the story of his start up but also a conversation with his mentors clients and fellow entrepreneurs about how to make a business idea work and how to have the time of your life trying from pat lencioni to marc benioff of salesforce com ben has won over the best and brightest of the business world now it s your turn

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communication awareness

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