

# Energy And Environmental Project Finance Law And Taxation

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published in association with the intellectual property institute this title provides a focal point for discussion of policy issues in intellectual property law and their effects on industry it provides emphasis on interdisciplinary issues of policy drawing together legal economic industrial technical managerial and statistical viewpoints

this 2007 third edition continues to be a comprehensive and authoritative guide to the business practice law and practical use of project finance it covers the

complete project finance structure from conception to negotiation to debt closing and from project difficulties to successful restructuring the book continues to be accessible to those with little experience in project finance while maintaining the insight and detail of previous editions that has made it a valuable reference for the experienced lawyer manager banker contractor and government official this edition focuses on a real world practical approach to project finance without the overuse of case studies and economic theory yet the contract forms detailed glossary index and project finance bibliography make it a complete text

providing a wide focus on financial techniques and sector coverage on an international scale this book gives a thorough treatment of the basic principles which affect the structuring and documentation of project financings it studies structural legal and contractual differences between the different sectors using project financing techniques

now in its fourth edition ipf is the definitive guide to legal and practical issues in international projects this work covers all relevant financing techniques cross border issues and includes analysis of both english and new york law new chapters cover environmental and social considerations in ipf projects and the energy transition sector

this book offers a comprehensive analysis of the specifics of project financing in africa and suggests how to structure and operate those projects in an emerging continent infrastructure development in africa is essential to meet the needs of the population and is a major lever for economic and social development financing solutions exist to offset the limited investment capacity of african sovereign states particularly through involving the private sector and project financing in view of the challenges and specific features of the african continent this book looks at the ways in which project financing is used in the region describing the structuring of infrastructure projects from inception to development and financing and then construction the book offers insights into african legal frameworks and drafting of financing contracts and preparation of financial models it also covers management of disputes and the principles of bankability offering a global yet harmonised view of applicable regulatory frameworks the book is a practical and comprehensive guide to project finance and business law in africa this book will be of interest to practitioners researchers and students in the field of finance law business and banking law and law in africa

capital intensive projects throughout the world including large scale energy infrastructure toll road solid waste and recycling projects rely on project finance as the most important financing technique available but the complexity of project finance requires that the practitioner predict and resolve a number of potential risks involving bankruptcy currency and political issues among others and often in emerging economies drawing on the author s 15 plus years of experience in all types of project finance the law and business of international project finance is the first comprehensive multi discipline book to address these risks and their resolution and to detail each of the elements necessary for a successful project financing mirroring the structure of an actual project finance deal this all in one

handbook examines each step of the process from the rationale for the project finance through risk allocation and mitigation to dispute resolution topics discussed include financing sources environmental issues bilateral and multilateral support contract aspects and typical contract terms project contracts as credit support project finance loan documents collateral documents and permits

a legal guide to key growth markets provides a summary of the key legal issues relevant to ppp and project financing in strategic growth markets each summary is prepared by top rated legal practices with extensive experience in commercial and financial law and at the forefront of ppp and project finance in their respective jurisdictions the legal issues addressed highlight the most fundamental legal concerns that investors will have with the enabling environment when contemplating a ppp in a growth market

since the 1970s the practice of financing major private and public sector capital intensive projects has shifted to an ever greater reliance on private funding sources as opposed to direct financing through the issuance of corporate or government bonds in the 1990s these financing practices have undergone further changes with the increasing globalization of capital markets the growth of derivative instruments and the rapid increase in information technology that enhances cash management practices today s project financing market is increasingly using sophisticated capital market bank and agency financing mechanisms as well as using derivative instruments for asset and liability management thus financial market innovations are bringing the once separate fields of project financing and international finance more closely together this is the first book to treat both topics as an interrelated whole for contemporary project financing cannot be fully understood without a good working knowledge of the international financial markets that have developed the various financing techniques and funding sources being used the book provides an in depth description of cross border project financing as a technique for financing capital intensive projects as well as an overview of certain financing and derivative instruments currently available in the global financial markets the first part of the book provides an overview of certain funding and derivative instruments currently used in the international financial markets including a general overview of financial innovations that have occurred in recent decades topics covered include an introduction to the syndicated euro credit market an overview of various marketable debt securities actively used in the international financial markets an introduction to depositary receipt as an innovative way of raising cross border equity capital an elaboration of the derivative instruments most commonly used in the project financing arena including interest rate currency and commodity swaps and finally an overview of banks off balance sheet activities as a critical driving force for the participation of banks in the international financial and derivative markets the second part of the book provides an in depth analysis of project financing that concentrates on the financier s perspective topics covered include a general overview of the project financing industry a step by step description of a typical cross border project finance transaction a description of the main characteristics and advantages of project financing as opposed to more traditional corporate lending practices an overview of appraisal techniques for assessing project financing a comprehensive analysis of the different risk management techniques used in project financing for reducing distributing and hedging risks and a brief overview of

certain limited resource financing schemes the book includes a special focus on the various stages of the risk management process for project financing elaborating on the different stages of risk identification risk assessment risk reduction risk distribution and hedging and insurance the authors also provide a comprehensive glossary of terms relating to international finance and project financing this book will fulfill the need for an essential text on project financing as well as a professional reference guide

project finance in theory and practice designing structuring and financing private and public projects fourth edition provides essential core coverage of project finance offering new insights into sharia compliant instruments and a comprehensive overview of the current state of international regulation of banking post financial crisis this updated edition includes new case studies and topics related to country risk along with insights from project finance experts who share their specialized knowledge on legal issues and the role of advisors in project finance details the book will be useful for readers at all levels of education and experience who want to learn how to succeed in project finance features useful illustrative case studies addresses human rights and sustainability issues in particular the equator principles for determining assessing and managing environmental and social risk in projects explores treatment of guarantee mechanisms that governments are increasingly providing to private developers to attract private capital

this is a self contained text on the logic and institutions of project finance supplemented by a series of project finance case studies illustrating applications in different economic environments across different jurisdictions and at different stages of development it will introduce an analytical framework drawing on applied institutional economics that includes and concentrates primarily on an analysis of the institutional logic behind generic project finance arrangements the application of the institutional framework will be demonstrated with project cases from hong kong thailand india europe and azerbaijan each at different stages of development while each project case will have a general theme and will highlight aspects of interest to built environment professionals it will primarily be used to illustrate one or more specific pf pfi principle

the guide covers almost every asset class sukuk and insurance hedge funds syndication trade finance real estate wealth management project finance derivatives and private equity expert coverage of the full range of islamic finance asset classes explanation of the crucial role of shari a legal opinions in islamic finance chapters authored by leading practitioners in their field up to date analysis of the principle legal debates in islamic finance integrated perspective across the entire islamic finance sector

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