

Dividing A Trust Into Subtrusts After Settlor S Death

Special Needs Trusts HandbookPlan Your Own EstateThe Trustee's Legal CompanionIncome Taxation of Fiduciaries and BeneficiariesIRAs, 401(k)s & Other Retirement PlansTaxation of Individual Retirement AccountsTrusts and EstatesCharitable Giving TechniquesBNA Pension & Benefits ReporterQuicken WillMaker Plus 2007ACTEC NotesMajor Tax PlanningEstate Planning in DepthMichigan Law ReviewCalifornia LawyerSouth African Law ReportsRestatement of the Law, TrustsWest's Legal FormsAmerican Law ReportsBNA Pension Reporter Begley, Canellos Deirdre R. Wheatley-Liss Liza Hanks Twila Slesnick David J. Cartano

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plan your own estate passing on your assets and your values legally and efficiently takes a straightforward and engaging you oriented approach to dealing with one of life s certainties death while you can t take it with you this book empowers you to decide how your assets can best help your family when you are gone experienced attorney deirdre r wheatley liss concentrates into this book the experience she s had helping hundreds of families work through their estate plans whether you have modest or extensive assets plan your own estate provides the knowledge you need to design your plan and the tools you need to move forward the starting place is your goals part 1 of the book asks what do you want to accomplish for yourself and your family the next step depends on you are you looking to educate yourself about how a will or trust is structured or how tax law works part 2 resource guides breaks down tough topics like these and delivers actionable information have questions about what your estate plan should say part 3 planning guides goes through an attorney s analysis in considering the most frequently asked estate planning questions thinking about creating your own estate plan or hiring an attorney part 4 action guides helps you start your estate plan and make sure it s complete or review any plan you may already have in place nobody likes talking about death taxes or disability but not thinking about them will not make them go away plan your own estate will help you make a plan put it in place and take

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