

Advanced Private Equity Term Sheets And Series A

Advanced Private Equity Term Sheets and Series A Documents
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Founder's Pocket Guide: Term Sheets and Preferred Shares
Game Development Business and Legal Guide
Corporate Financial Analysis with Microsoft Excel
Bank Balance Sheets and Exchange Rate Regimes in Emerging Markets
Accounting Standards
Accounting Trends & Techniques
Accounting Trends and Techniques in Published Corporate Annual Reports
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Brealey

this encyclopedic legal business guide is packed with state of the art analysis forms and commentary all designed to help you master the most crucial stages of the venture financing process

succeeding in the venture capital industry requires knowledge of the terrain and a keen understanding of the terms essential to a well structured transaction this encyclopedic guide is packed with state of the art analysis forms and commentary all designed to help you master the most crucial stages of the venture financing process the advanced private equity term sheets and series a documents examines all of the deal terms you may encounter anti dilution protection warrant coverage liquidation preferences and others it provides clause by clause discussion of the stock purchase agreement along with time saving tools such as model documents opinion letters and a due diligence checklist contributed by a big 4 accounting firm you ll also get the most current data from an industry wide survey of west coast and east coast deal terms and trends so you ll know whether a given provision is market or industry standard a must before your next negotiation whether you are dealing with claw back provisions or next round financing cram downs or the overhang problem this definitive book brings you the in depth nuanced answers you need to achieve your objectives

this easy to follow guide helps startup founders understand the key moving parts of an investment term sheet and review typical preferred share rights preferences and protections along the way we also provide easy to follow examples for the most common calculations related to preferred share equity deals expanding on these fundraising concepts this founder s pocket guide helps startup founders learn what a term sheet is and how to summarize the most important deal terms for your fundraising and startup building goals how preferred stock shares differ from common shares with review of how each key preferred share right and preference is tied to the investor s shares key terms and definitions associated with equity fundraising such as pre money valuation founder dilution and down round how to decipher legalese associated with a term sheet deal such as pro rata fully diluted and pari

passu the full list of the most common term sheet clauses their plain english meaning and their importance to an early stage investment deal simple math for the key term sheet financial aspects including calculating fully diluted shares outstanding investor equity ownership percentages and the impact of option pools on founder dilution example exit scenarios showing how term sheet deal points impact how exit proceeds get divided among investors and founders

from financing game development ventures to protecting intellectual property from negotiating contracts with publishers and employees to the landscape of licensing and distribution game development business and legal guide will familiarize readers with crucial legal terms and concepts

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